



China Select Capital Partners Corp.

TSXV: CH.V

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Global Vision - China Focused

- ⌘ China Select Capital Partners (“China Select”) is a Canada-based private equity management firm focused on managing and facilitating foreign investment in the private equity RMB fund industry in China.
- ⌘ China Select will invest in leading private and public companies in the agriculture, alternative energy, environmental technology or other selected sectors with strong intellectual property, exceptional management, high growth potential and then identify an exit strategy either in China or North America.
- ⌘ China Select anticipates that approximately 50% of its future investments will be in China and 50% will be in Canada and the U.S.
- ⌘ China Select will provide its portfolio companies not only with capital resources, but more importantly with extensive business and strategic expertise and global networking opportunities
- ⌘ China Select 's management team is composed of talented and experienced investment professionals combining a Chinese background with Western education

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Management Team Biographies – Key Personnel

Joseph W. Fodor, Chariman

Mr. Fodor joined China Select in Dec. 2009, he has over 25 years experience in domestic and international M&A with Watershed Capital Partners, Norfolk Capital, Nova Bancorp and CIT Group. He has completed numerous M&A transactions with clients including Manulife Private Equity, Macquarie Group and BNP/Paribas. He has a BA and MBA from the University of Toronto and a LL.B degree from Queens University. He was admitted to the Bar and Law Society of Upper Canada in 1977.

Min Kuang, Founder & Managing Partner

Ms. Kuang has over 10 years experience with cross-border corporate finance, capital markets, M&A and PIPE investments in Asia. She was previously with Asia Select Asset Management and received an MBA from Lawrence Technology University in Michigan.

David Yoo, Partner & Managing Director

Mr. Yoo joined China Select in Dec. 2009 has over 14 years of experience in Asian M&A, banking and private equity at firms including SF Investment, EarlyBird Capital and the Doosan Group. David's focus areas of investment include consumer, retail and services, agriculture and energy technology. He has been involved in 20+ investments in China including Origin Agritech, Yucheng Technologies, HollySys, A-Power Energy, China Cablecom, China Cord Blood, Gerui Advanced Materials, AutoChina and Asia Entertainment. He has a BA from the University of California at Berkeley and an MBA in finance from the Leonard N. Stern School of Business at New York University.

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Strategic Partners Background Information

China-Singapore Suzhou Industrial Park Development Group Co., Ltd. is a cooperative economic development project between the Chinese and Singaporean governments. Since its founding, the Suzhou Industrial Park has averaged economic growth of over 30% per annum and has incorporated over 3331 foreign-invested enterprises, including 119 *Fortune 500* MNCs. The major industries in SIP include Financials; Electronics; Fine Chemicals; Pharmaceuticals & Healthcare; Precision Engineering; Food & Beverages and Light Industries

Shanxi International Electricity Group Co.

The Shanxi International Electricity Group Co. (IEIC), is a wholly-owned investment company of the Shanxi International Electricity Group with a registered capital of RMB1 billion and over RMB10 billion AUM. The Shanxi International Electricity Group founded in January 1989, is the only wholly state owned electricity industrial company in the Province of Shanxi with operations in power generation, power distribution, construction, financial services, banking, and leisure and service industry companies.

Xiamen YiShan Investment Management

Xiamen YiShan Investment Management is the investment arm of the Xiamen Septwolves Group, one of the largest clothing manufacturers and retailers in China. Xiamen YiShan manages over RMB5.6 billion in private equity investments focused on consumer and retail businesses in China. Mr. Zhou Shaoxiong, a venture partner of the China Select Fund, is the Founder and Chairman of Xiamen Septwolves, and one of the key shareholders in China Select.

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