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***Developing
Resources for
China's Future
Growth***

Knowledge is Golden.™

Disclosure

Forward Looking Statements

This presentation contains forward-looking statements and factual information that are current as of the date the presentation was originally delivered. Riverside Resources Inc. disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

43-101 Historic Estimate Disclosure

The quoted historical estimates of resources for Sugarloaf Peak were prepared prior to the implementation of NI 43-101 Standards of Disclosure for Mineral Projects ("43-101") and are not compliant with 43-101. These resource estimates were reported in N.R. Dausinger Jr, 1983 and N.R. Dausinger Jr., 1987 using a polygonal estimate of all drill holes that had gold assays. Riverside is not aware of any subsequent resource estimations and it has not yet completed sufficient work to calculate a 43-101 compliant resource. Riverside has had prepared a 43-101 Technical Report on the Sugarloaf Peak Project (see the Goldsmith Report dated November 27, 2008 filed on www.sedar.com), which describes the non 43-101 compliant historic resource estimates by Dausinger, including (a) 100 million tons at ~ 0.5 g/t gold average grade for a total of 1.5 million ounces gold from shallow drilling averaging less than 130m depth and (b) 60 million tons of ~ 0.6 g/t average grade for a total of 1.2 million ounces gold with mineralization open to depth and along strike.

The historic estimates use categories other than the CIM definitions prescribed by 43-101 but they are based on calculations of tons, cut-off grade and average grade at various levels of confidence, which is consistent with the CIM definitions. Riverside considers the historic estimates to be roughly equivalent to the CIM defined inferred resource category level of certainty, reliable based on the data available at the time, and relevant for the volume of mineralization drilled at that time. Riverside cautions the reader that (i) a 43-101 qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, (ii) it is not treating the historical estimate as current mineral resources or mineral reserves as defined in sections 1.2 and 1.3 of 43-101, and (iii) these historical estimates should not be relied upon.

China needs resources but

- **Not need foreigners inside of China**
- **Ample technical knowledge, capital**
- **No urgency to develop internally**
- **Inside China use different decision filters**

- **Conclusion ...**

Provide resources to China but not from inside of China

- **Pacific Rim strategy**
- **Own and sell resources**
- **Add value with low expense, high profit**
- **Rapidly progress MANY assets, more exposure to sales**
- **Relationships and diverse partnerships**
- **Competitive bidding from buyers**
- **Do it again..**

- **Conclusion ...**

**Riverside's business is to own
resource assets in stable countries,
generate cash flow, sell to China
(Asian markets)**

**Been doing 5 years / doubling each
year**

Prospect Generator Business Model

Ideal for China

Leverage off world best (44,000 location)
PROPRIETARY MINERAL DATABASE, highly
experienced and dedicated prospecting team,
and **unique knowledge in Mexico** to acquire
and develop high-potential early stage
prospects

Riverside

INCREASES THE CHANCES OF DISCOVERY
by advancing **NUMEROUS** assets
simultaneously through Joint Venture
Partnerships and Strategic Alliances



Share Information TSX-V: RRI Doubling Value each year (100% returns)



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China able to access assets quick and cheaply



- One of the world's largest metal producers with world class silver-gold mining districts
- FAST MINE Development
- Stable jurisdiction with favorable tax structures and mining regulations
- Large deposits



Producing open pit gold mines in Durango and Sonora State, Mexico (Est. 2010 Production)	
Alamos Dorado	1.8M oz Ag, 4k oz Au
Cerro Colorado	25-30k oz Au
Mulatos Mine	150-160k oz Au
La Herradura	140-150k oz Au

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Resources for China – Drilling and delineating

1. Targeted Drilling by Riverside (1,500-2,000m)

- Tajitos Gold and Clemente Silver

2. Drilling by JV partners on Riverside assets

- ~15,000m of drilling on 7 Riverside Projects

3. Exploration Results through Alliances with Cliffs Natural Resources

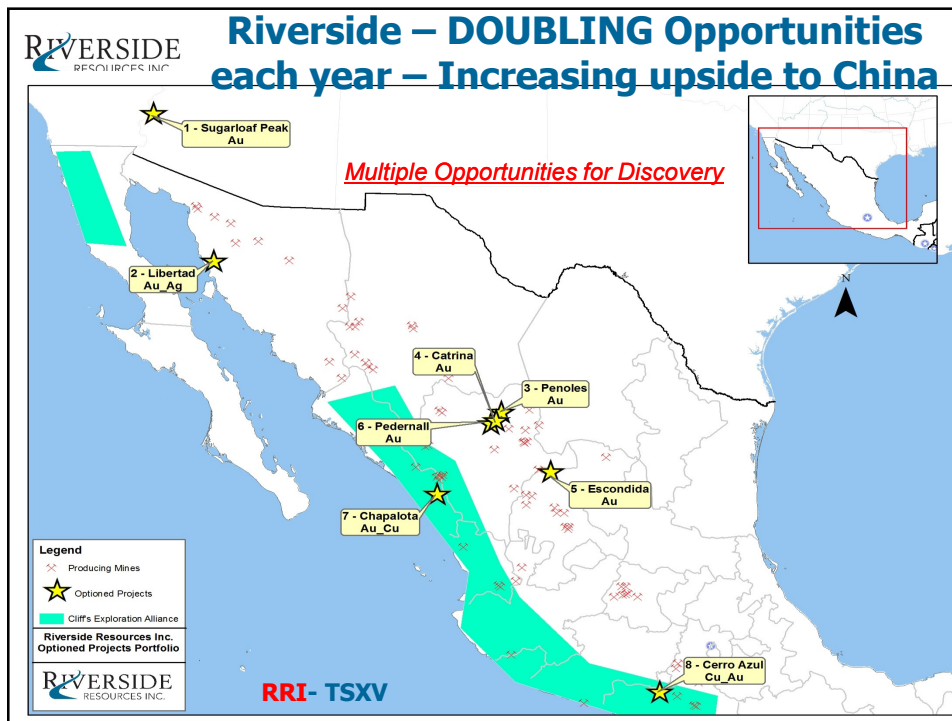
4. Progressing discovery 9 opportunities

SIMULTANEOUSLY – BIG upside to meet China Boom



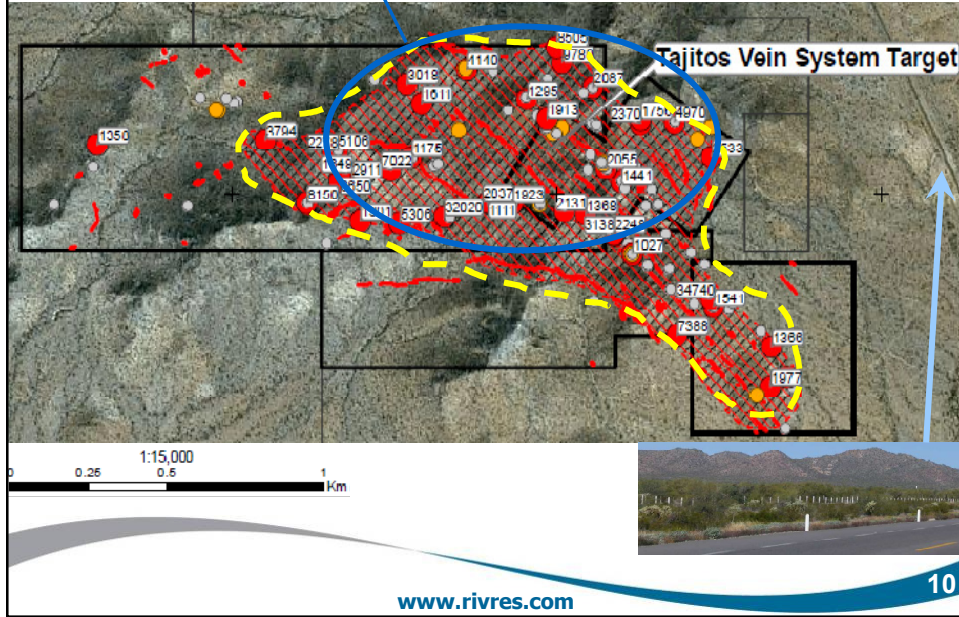
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Large Gold Deposit – an example

Pit Size of nearby Mine



Feeding China's Need from ONE source company - Riverside

Sugarloaf Peak Gold Project: Estimated historic resource of 1.2 million ounces of 0.6 g/t gold (non 43-101 compliant). Next stages include IP, targeting high grades, and drilling out and expanding resource.
Status: \$2M work program underway with ~5,000m of drilling expected in 2011
 Optioned to Choice Gold Corp. (CHF)

Libertad Gold-Silver Project: New gold-silver discovery made in 2010 with further exploration/drilling expected in 2011 to test still open geophysical anomaly.
Status: Initial drill program a success. Intercepts included 1.02 g/t Au and 65 g/t Ag over 26m. Follow up drill program expected this spring/summer.
 Optioned to Geologix Exploration Inc. (GIX)

Drill Core at Libertad - 2 g/t Au

Durango Gold Properties: Strategic portfolio of 3 drill ready gold-silver projects in the Mesa Central Region of Mexico. Riverside's partner has made a firm commitment to drill the Catrina, Escondida, and Pedernal properties in 2011.
Status: Drill permitting & exploration program development
 Optioned to Mexigold Corp. (MAU)

Guerrero Copper-Gold Projects: Previous work by Riverside at the Cerro Azul and Chapalota Projects identified multiple high-grade gold & copper zones for follow up.
Status: \$200,000 work program underway at Cerro Azul & program development at Chapalota
 Optioned to Guerrero Exploration Inc. (GEX)

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- 1. Develop Resources fast in many commodities for China**
- 2. Sell to China, not compete inside China**
- 3. Accept and work with the China reality**
- 4. It will not last forever, grasp it now**
- 5. Riverside was founded and is built to fit Chinese demand**

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